



THE LAKEWOOD GROUP, LLC

Mental Health Services

2237 Ridge Road • Suite 101 • Rockwall, Texas 75087-5161
(972) 771-3969 • Fax: (972) 771-8258
www.lakewoodgroup.net

Robert F. Mehl, III, Ph.D. & Associates, LLC
Robert F. Mehl, III, Ph.D.
H. Michael Cunningham, Ph.D.
Alan Cooper, Ph.D.
Chris L. Poulson, Psy.D.
Judy L. Rambur, Psy.D., RPT
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Ashley D. Barnes, Ph.D.
Mary Watts Crutchfield, M.D., P.A.
Cini Abraham, M.D.

REGISTRATION INFORMATION

(Please Print)

Patient Name: _____, Appointment Date: _____ - _____ - _____
Last First Middle Initial
Birthdate: _____ - _____ - _____ Age: _____; Male, Female; email: _____
Race (optional): _____ Marital Status: ___ Single; ___ Married; ___ Widowed; ___ Separated; ___ Divorced
Home Address: _____ Home Phone: (____) _____ - _____
City: _____ State: _____ Zip: _____ Cell Phone: (____) _____ - _____
Patient Social Security #: _____ Driver's License #: _____
Employer: _____ Occupation: _____
Work Address: _____ Work Phone: (____) _____ - _____
City: _____ State: _____ Zip: _____ Work email: _____
Referred by: _____ Primary Care Physician/Pediatrician: _____

Responsible Party: _____ Relationship to Patient: _____
Responsible Party Social Security#: _____ Driver's License #: _____
Home Address: _____ Home Phone: (____) _____ - _____
City: _____ State: _____ Zip: _____ Cell Phone: (____) _____ - _____
Employer: _____ Occupation: _____ Home email: _____
Work Address: _____ Work Phone: (____) _____ - _____
City: _____ State: _____ Zip: _____ Work email: _____

Do you have medical insurance? ___ Yes ___ No, ___ HMO ___ PPO, Name: _____; ___ Medicare
Primary Insurance: _____ Phone: (____) _____ - _____
Address: _____ City: _____ State: _____ Zip: _____
Name of Insured: _____ Policy #: _____ Group #: _____
Secondary Insurance: _____ Phone: (____) _____ - _____
Address: _____ City: _____ State: _____ Zip: _____
Name of Insured: _____ Policy #: _____ Group #: _____

Emergency Contact: _____ Relationship to Patient: _____
Address: _____ Home Phone: (____) _____ - _____
City: _____ State: _____ Zip: _____ Cell Phone: (____) _____ - _____
email: _____ Work Phone: (____) _____ - _____ Work email: _____

Office use: Prov: _____, Dx: _____, Referral: _____



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PATIENT SERVICES AGREEMENT

This Agreement contains information about privacy and patient rights. As required by law, your [Notice of Privacy Practices](#) for use and disclosure of Private Health Information (PHI) is posted at www.lakewoodgroup.net and is available from our office at 972-771-3969. The law requires that we obtain your signature acknowledging that you were provided this information. Your signature represents a revokable agreement between us. A written revocation will be binding on us unless The Lakewood Group has taken action in reliance on it; if there are obligations imposed on us by your health insurer in order to process or substantiate claims made under your policy; or if you have not satisfied any financial obligations you have incurred.

PSYCHOTHERAPY SERVICES: The nature of Psychotherapy varies depending on the personalities of the doctor and patient. In order for the therapy to be successful, you will have to work on things talked about both during sessions and at home. Psychotherapy can have benefits and risks. Since therapy often involves discussing unpleasant aspects of your life, you may experience uncomfortable feelings. However, benefits of psychotherapy include better relationships, solutions to specific problems, and significant reductions in feelings of distress. There are no guarantees of what you will experience.

Your doctor will evaluate your needs and offer treatment recommendations. You can discuss any questions you may have. If you have persistent doubts, your doctor will help you get a second opinion.

MEDICAL SERVICES: If you are seeing a psychiatrist, medication may be prescribed. Your psychiatrist will discuss the medication effects and possible side effects. You have the right to know about alternative medications and about non-medical alternatives. Your psychiatrist will discuss the advantages and disadvantages of each approach.

MEETINGS: Psychotherapy sessions consist of one 45 to 50-minute session. Medication Management sessions last 20 or 30 minutes. **Once an appointment hour is scheduled, you will be expected to give 24 hours advance notice of cancellation or pay a missed appointment fee. Please note that insurance companies do not pay for cancelled sessions.**

PROFESSIONAL FEES: The fee schedule is attached. The fees you pay may differ. If you require your doctor's participation in legal proceedings, you must pay for all of the professional time including preparation and transportation costs. **There is a fee for returned checks.**

CONTACTING YOUR DOCTOR: After business hours, we provide an answering machine on which you can leave a note or page for emergency calls. We try to return your call on the same day you make it, with the exception of weekends and holidays. If you have paged for an emergency, the on-call mental health provider will attempt to return your call within the hour. If you are unable to reach doctor and feel that you can't wait for a return call, contact your family physician, 911, or the nearest hospital emergency room.

LIMITS ON CONFIDENTIALITY: The law protects communications between a patient and a mental health provider. Typically, information about your treatment is only released to others if you sign a written Authorization form. This signed Agreement provides consent for the following:

- Your doctor may need to consult other professionals about a case. Every effort is made to avoid revealing the identity of patients. The other professionals are also legally bound to keep the information confidential. If you don't object, you will not be told about these consultations unless your doctor feels that it is important to your work together.
- Your doctor practices with other mental health professionals and The Lakewood Group employs administrative staff. In most cases, your doctor needs to share protected information with these individuals for both clinical and administrative purposes, such as scheduling, billing and quality assurance. All of the mental health professionals are bound by the same rules of confidentiality. All staff members have been given training about protecting your privacy and have agreed not to release any information outside of the practice without the permission of a professional staff member.
- Disclosures required by health insurers or to collect overdue fees are discussed elsewhere in this Agreement.
- If a patient seriously threatens to harm himself/herself, your doctor may be obligated to seek hospitalization for him/her, or to contact family members or others who can help provide protection.

There are some situations where your doctor may disclose information without either your consent or Authorization:

- If you are involved in a court proceeding and a request is made for information concerning your treatment, such information is protected by law. Your doctor cannot provide any information without your (or your legal representative's) written authorization, or a court order. If you are involved in or contemplating litigation, you should consult with your attorney to determine whether a court would be likely to order us to disclose information.
- If a government agency requests information for health oversight activities, we may be required to provide it.
- If a patient files a complaint or lawsuit against a doctor of The Lakewood Group, your doctor may disclose relevant information regarding that patient for the purpose of legal defense
- If a patient files a worker's compensation claim, your doctor must, upon request, provide records relating to treatment or hospitalization for which compensation is being sought.

INITIALS _____

There are some unusual situations in which your doctor is legally obligated to take actions necessary to protect others from harm and may have to reveal some information about a patient's treatment.

- If your doctor believes that a child has been or may be abused or neglected (including physical injury, substantial threat of harm, mental or emotional injury, or any kind of sexual contact or conduct), or that a child is a victim of a sexual offense, or that an elderly or disabled person is in a state of abuse, neglect or exploitation, a report must be made to the appropriate governmental agency. Your doctor may then be required to provide additional information.
- If a doctor believes that the patient will inflict imminent physical, mental or emotional harm upon him/herself, or others, the doctor may be required to take protective action by disclosing information to medical or law enforcement personnel or by securing hospitalization of the patient.

If such a situation arises, your doctor will make every effort to discuss it with you before taking any action and will limit disclosure to what is necessary.

PROFESSIONAL RECORDS: Protected Health Information about you is kept in two sets of records. Your Clinical Record includes information about your reasons for seeking therapy, your diagnosis, treatment goals, medications, your progress, your medical and social history, your treatment history, any past treatment records received from other providers, reports of professional consultations, billing records, and reports that have been sent to anyone, including reports to insurance carriers. Typically, you may examine and/or receive a copy of your Clinical Record. If your doctor refuses your request for access to your Clinical Record, you have a right of review.

Psychotherapy Notes assist your doctor in providing treatment. They contain the sensitive information that you may reveal. While insurance companies can request and receive a copy of your Clinical Record, they cannot receive a copy of your Psychotherapy Notes without your signed, written Authorization. You may examine and/or receive a copy of your Psychotherapy Notes unless your doctor determines that release would be harmful to your physical, mental or emotional health.

PATIENT RIGHTS: You have some rights regarding your protected health information including requesting that your doctor amend your record; requesting restrictions on what is disclosed to others; requesting an accounting of most disclosures of protected health information that you have not authorized; determining the location to which protected information disclosures are sent; having complaints about your doctor's policies and procedures recorded in your records; and a paper copy of this Agreement, the attached Notice form, and our privacy policies and procedures.

MINORS & PARENTS: The law allows parents to examine a minor child's treatment records unless the treatment is for suicide prevention, chemical addiction, or sexual, physical or emotional abuse. Because privacy is often crucial to success, your doctor will typically provide parents only with general information the child's treatment. Before giving parents any additional information, the doctor will discuss the matter with the child.

BILLING AND PAYMENTS: **Payment is due at each session, unless we agree otherwise or unless you have insurance coverage that requires another arrangement. If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon, we have the option of using legal means to secure payment.** Use of a collection agency or small claims court will require us to disclose otherwise confidential information. In most collection situations, the only information released regarding a patient's treatment is his/her name, the nature of services provided, and the amount due. [If such legal action is necessary, its costs will be included in the claim.] The professional provider affiliates of The Lakewood Group do not bill for each other's services.

INSURANCE REIMBURSEMENT: If your health insurance provides coverage for mental health treatment, your doctor will fill out forms and help you receive the benefits to which you are entitled; however, you (not your insurance company) are responsible for full payment of our fees. Please find out exactly what mental health services your insurance policy covers.

In the event The Lakewood Group or any of its professional affiliates files claims for insurance reimbursement, your signature below authorizes payment of benefits to be issued directly to The Lakewood Group or the professional affiliate. If your insurance company mistakenly remits payment to you, you agree to send that check along with any paperwork to The Lakewood Group.

If your insurance company does not pay or denies claims for services provided to you within 45 days after submitting the claim, your signature below authorizes The Lakewood Group and/or your individual provider to file a formal complaint on your behalf with the Insurance Commissioner of Texas.

Your contract with your health insurance company might require that your doctor provides information such as a clinical diagnosis, treatment plans or summaries, or copies of your entire Clinical Record. This information will become part of the insurance company files and will probably be stored in a computer. Though all insurance companies claim to keep such information confidential, The Lakewood Group has no control over what they do with it once it is in their hands. By signing this Agreement, you agree that The Lakewood Group can provide requested information to your carrier.

YOUR SIGNATURE BELOW INDICATES THAT YOU HAVE READ THIS AGREEMENT AND AGREE TO ITS TERMS AND ALSO SERVES AS AN ACKNOWLEDGEMENT THAT YOU HAVE HAD THE OPPORTUNITY TO READ AND RECEIVE A COPY OF THE HIPAA PRIVACY NOTICE DESCRIBED ABOVE.

A copy of this document is available upon your request.

SIGNATURE: Patient: _____ Date: _____ - _____ - _____

OR Parent or Guardian or Personal Representative: _____

If the patient is under age or has a guardian appointed by the court, this agreement must be signed by the patient's legal guardian. If the agreement is signed by a personal representative of the patient, a legal description of such representative's authority to act for the patient must be provided.



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PATIENT SERVICES AGREEMENT STANDARD FEE SCHEDULE

This is our standard fee schedule. These are the fees you will be expected to pay unless your managed care company has a lower negotiated rate. Our office will verify your insurance before the first appointment and inform you of your expected payments or copayments.

SERVICE	FEE
Initial Psychodiagnostic Interview	230
Psychotherapy, 45-50 min.	180
Medication visit	115
Psychological or Neuropsychological Testing, per 50 min.	180
Family Therapy, 45-50 min.	180
Preparation of material for an attorney, per 50 min	180
Testimony by Deposition, per hour including travel time	360
Courtroom testimony, per hour including travel time	600
Returned Check Fee	25
Missed Appointment Fee	set by each provider up to 180

The above table represents our standard fees. This schedule covers the vast majority of our services. A complete fee schedule is available upon request.

Your signature below signifies that you have read this fee schedule and understand it as a part of the Patient Services Agreement.

SIGNATURE: Patient: _____ Date: _____ - _____ - _____

OR Parent or Guardian or Personal Representative: _____

If the patient is either under age or has a guardian appointed by the court, this agreement must be signed by the patient's legal guardian. If the agreement is signed by a personal representative of the patient, a legal description of such representative's authority to act for the patient must be provided.



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DIRECTIVE FOR HANDLING OF ROUTINE APPOINTMENT AND BILLING INFORMATION

This form authorizes us to contact you for appointment or billing information and to leave messages for you to call or that we have called, or other routine billing or appointment information.

Name of Patient _____, Name of contact _____.
 (patient, parent, guardian, personal representative)

I, undersigned Patient, Parent, Guardian or Personal Representative authorize The Lakewood Group to contact me in the following ways:

	Number or email	May leave a message:	Check or rank preferred way:
Home Phone:		<u> </u> Yes <u> </u> No	
Work Phone:		<u> </u> Yes <u> </u> No	
Cell Phone:		<u> </u> Yes <u> </u> No	
Fax:		<u> </u> Yes <u> </u> No	
Email:			
Other:		<u> </u> Yes <u> </u> No	

Other persons we may contact:

Name	Relationship	Number(s) and/or email	May leave a message:
			<u> </u> Yes <u> </u> No
			<u> </u> Yes <u> </u> No
			<u> </u> Yes <u> </u> No

I further authorize the Lakewood Group to contact the Emergency Contact listed on the first Registration page in case of emergency.

Special instructions:

Please list any special instructions for contacting you or for sharing this information _____

SIGNATURE: Patient: _____ Date: _____ - _____ - _____

OR Parent or Guardian or Personal Representative: _____

If the patient is either under age or has a guardian appointed by the court, this request must be signed by the patient's legal guardian. If the request is signed by a personal representative of the patient, a legal description of such representative's authority to act for the patient must be provided.



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INSTRUCTIONS: Many insurance companies request that a release of information be obtained so that your doctor may communicate with your Primary Care Physician regarding your care. It is your right to agree or refuse to agree to such a release. If you agree to release this information, it can be very helpful to us and to your Primary Care Physician in coordinating your total health care. If you do not wish communication with your Primary Care Physician, sign at the right and return. _____

AUTHORIZATION TO RELEASE INFORMATION / PROTECTED HEALTH INFORMATION

I, _____ authorize _____ of
(your name) (your Lakewood Group doctor's name)

The Lakewood Group, LLC to release to and/or obtain from:

Name of person or organization: _____

Address: _____

Phone: (____)____-____ Fax: (____)____-____

the information regarding _____, Date of Birth ____-____-____.

I, the undersigned, understand that I may revoke this authorization, in writing, at any time except to the extent that action has been taken in reliance upon it or if this authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim. In any event this consent shall expire six (6) months after the date of patient discharge from treatment, unless another date, event or condition is specified.

Optional: Specified date ____-____-____, or event _____ or condition _____.

I further understand that services may not be made contingent upon my signing an authorization unless the services are provided to me for the purpose of creating health information for a third party. I further understand that information used or disclosed pursuant to this authorization may be subject to redisclosure by the recipient of your information and may no longer be protected by the HIPAA Privacy Rule.

By my signature below, I am authorizing the purpose of the release to be at the request of the individual unless otherwise stated below. I am also authorizing release of any and all protected health information unless otherwise stated below.

Optional: Purpose of release of information _____.

Optional: Released information will be limited to: _____

SIGNATURE: Patient: _____ Date: ____-____-____

OR Parent or Guardian or Personal Representative: _____

If the patient is either under age or has a guardian appointed by the court, this authorization must be signed by the patient's legal guardian. If the authorization is signed by a personal representative of the patient, a legal description of such representative's authority to act for the patient must be provided.



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Functioning and Symptom Scale

Robert F. Mehl III, Ph.D.

Name: _____ Date: ____/____/____

Person completing form: ___ Self ___ Parent/Guardian

Please mark the extent to which each item has applied to you during the past seven (7) days.

If you are a parent or guardian completing the form on behalf of your minor child, please mark the extent to which you believe each item has applied to your child during the past seven (7) days.

Please mark only one response per item. Please answer every item. Forms with unanswered items or multiple responses per item may invalidate the entire questionnaire.

Work quickly but carefully without spending too much time on each item.

	None	A Little Bit	Moderate	Quite a Bit	Extreme	
Feeling overwhelmed with too much to do to get things done.....						[1]
Loss of interest in normal activities.....						[2]
Feeling unappreciated.....						[3]
Feeling tired.....						[4]
Problems attending work or school						[5]
Loss of appetite.....						[6]
Feeling blamed by family members.....						[7]
Difficulties with memory or concentration.....						[8]
Wanting to avoid being around people.....						[9]
Loss of interest in sex or romance.....						[10]
Feeling that no matter what I do, I still seem to get into trouble.....						[11]
Feeling nervous or agitated inside.....						[12]
Problems in completing normal household chores.....						[13]
Sudden or general feelings of fear or panic.. ..						[14]
Feeling others complain too much about drinking, drugs, or prescription use.....						[15]
Shortness of breath.....						[16]
Feeling unhappy.....						[17]
Trouble sleeping.....						[18]
Physical health has interfered with ongoing activity.....						[19]
Feeling tense.....						[20]

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	None	A Little Bit	Moderate	Quite a Bit	Extreme	
Problems concentrating on work or school.....						[21]
Feelings of weakness.....						[22]
Wanting to break, smash, or destroy things.....						[23]
Suicidal feelings or actions.....						[24]
Not feeling close to family members.....						[25]
Feelings are frequently or easily hurt.....						[26]
Lack of exercise.....						[27]
Feeling that something is wrong with my mind.....						[28]
Feeling angry at others.....						[29]
Feeling unliked by others.....						[30]
Feeling that authorities are to blame for some of my problems.....						[31]
Feeling inadequate.....						[32]
Neglecting hygiene, cleanliness, or neatness.....						[33]
Feeling hopeless about the future.....						[34]
Using prescription medications for pain, tranquilizing, or sleeping (whether prescribed or not)						[35]
Feeling lonely.....						[36]
Feeling distressed.....						[37]
Specific fears (such as spiders, snakes, closed spaces, heights, etc.)...						[38]
Getting sick quite easily.....						[39]
Feeling unsafe outside of home.....						[40]
Problems working as carefully as usual.....						[41]
Guilty feeling.....						[42]
Feeling out of control of my temper.....						[43]
Not feeling worthwhile.....						[44]
Feeling angry or irritated at family members.....						[45]
Preoccupied with sex.....						[46]
Not taking time to relax.....						[47]
Feeling unable to control thoughts or activities.....						[48]
Not as able to participate in regular social activities.....						[49]
Feeling unable to control feelings.....						[50]

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	None	A Little Bit	Moderate	Quite a Bit	Extreme	
Having to take orders from those who know less than I do.....						[51]
Concerned with weight.....						[52]
Spending more money than is available.....						[53]
Problems with thoughts going too fast.....						[54]
Using illegal drugs.....						[55]
Feeling dissatisfied with things.....						[56]
Having disturbing thoughts.....						[57]
Having difficulty with ongoing pain.....						[58]
Seeing or hearing things others do not.....						[59]
Problems finishing work or schoolwork.....						[60]
Feeling that others are out to get me.....						[61]
Feeling like injuring or hurting myself.....						[62]
Unable to complete tasks.....						[63]
Feeling family members are just out for themselves.....						[64]
Feeling depressed.....						[65]
Difficulty allowing leisure time for myself.....						[66]
Feeling anger.....						[67]
Sensing increasing conflict with others.....						[68]
Feeling others get in the way of my happiness.....						[69]
Getting into trouble with authorities.....						[70]
Feeling others are in control of my mind.....						[71]
Not eating regular meals.....						[72]
Having frequent aches and pains.....						[73]
Drinking alcohol.....						[74]
Having difficulty making decisions.....						[75]
Fears of abusing children.....						[76]
Feeling physically unhealthy.....						[77]
Avoiding open spaces.....						[78]
Feeling like injuring, beating, or hurting someone else.....						[79]
Avoiding crowds.....						[80]

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